

Annual Integration Planning, Budget and Performance Management													
	FY 2013												FY 2014
	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct
Annual Activities	Review Program Execution Plans, Identify Gaps and Priorities (staff, equipment , facilities, processes, tools, programs, investments, partnerships)				ALP Development				Update/Finalize Program Execution Plans				
	Internal Budget Update					Develop Working Targets (FTEs, Rates, Budget Guidance)			Internal Budget Update				
Planning & Budget													
Strategy/FRA Agenda (IPPM) (5+ Yrs)				● Leadership Workshop	● Agenda Working Draft						● Leadership Workshop	▲ Agenda Final Draft	▲ Agenda Issued/ Communicated
Program Execution Plans* (IPPM/Sectors)				● Mission Workshop ● Support Workshop	▲ Initial Program Execution Plans Completed for Budget Briefing Meetings				▲ Updated Program Execution Plans Submitted	● Mission Workshop ● Support Workshop	● Call for Sector Preliminary Execution Plans	▲ Finalize Program Execution Plans	▲ Program Execution Plans Posted & Communicated
Annual Lab Plan (IPPM/CFO)				● Receive SC ALP Guidance	● Internal Call ALP Development		● IFI Budget Due (FESS)	▲ ALP to DOE	▲ ALP Presented at SC Program Retreat				
Annual Lab Plan/Budget (IPPM/CFO)	● Budget Planning Workshop (Senior Mgmt)	● OMB Pass-back ▲ Issue Internal Guidance for FY14 + FY15	● Lab Receives OHEP Budget senarios for FY14 + FY15 ● Budget Office Review	● SC Budget Call (FWPs) ● FY14 + FY15 Budget Uploads	● President's Budget Release ● Budget Brief Prep Mtgs (Senior Mgmt) ▲ Budget Briefing to OHEP FY14 + FY15	● Budget Briefing Feedback to D/S/C	● Preparation Internal Guidance for FY14		● Issue Internal Budget Guidance FY14 ▲ SC Budget Call Response (FWPs Due)		● FY14 Budget Uploads ▲ Initial Fin Plan Request to HEP	▲ D/S/C Budgets Presented to Lab Director	
Performance (PEMP) (IPPM)	● DOE Communicates Current Year Goals	● FRA/FNAL Communicates Current Year Goals		● Lab Quarterly Review			▲ Mid-Year Review		● Call: DOE PEMP Guidance	● Lab Quarterly Review		● Draft FY2014 PEMP Lab Management Review	▲ PEMP Submitted to DOE ▲ Yr End Letter, PEMP & Scores Posted
Enterprise Risk/Assurance (CFO)	▲ Enterprise Risk Mgmt Update to AC			● Review/Revise Risk Profile & Assessment Plan	▲ Enterprise Risk Mgmt Update to AC			● Review/Revise Risk Profile & Assessment Plan	▲ Enterprise Risk Mgmt Update to AC ● FRA Call for Assurance Memo	● Assurance Council Review Recommend Assurance Memo	▲ Issue Assurance Memo	● Review/Revise Risk Profile & Assessment Plan	
Governance/Oversight/Reviews													
DOE Program Review (DD)												● DOE S&T Program Review	
Project Reviews (IPPM)	● DOE CD-1 Review of LBNE	● DOE IPR Review of Mu2e ● DOE IPR Review of NOvA			● DOE IPR Review of NOvA		● DOE IPR Mini Review of Mu2e (T)	● DOE Progress Review MicroBooNE (T)		● DOE CD-1/3a Review of Muon g-2 (T) ● DOE Mini Review of Mu2e (T)	● DOE CD-1 Review of CMS Upgrade (w/ATLAS) (T)		● DOE progress Review of MicroBooNE ● DOE CD-2 Review of CMS Upgrade (T)
Fermilab Performance Oversight Group (POG)	● POG	● POG	● POG	● POG	● POG	● POG	● POG	● POG	● POG	● POG	● POG	● POG	● POG
FRA Board of Directors (DD/LD)	▲ BOD Meeting				▲ BOD Meeting				▲ BOD Meeting				
Physics Advisory Committee (DD/LD)		● PAC Meeting							● PAC Meeting				